



ATTENTION

Probate cases on this calendar are currently under review by the probate examiners. Review of some probate cases may not be completed and therefore have not been posted.

If your probate case has not been posted please check back again later.

Thank you for your patience.

First and Final Account and Report of Executor and Petition for Its Settlement, for Allowance of Compensation to Attorneys for Ordinary Services, for Reimbursement to Executor for Costs Advanced and for Final Distribution

DOD: 3/7/06	HAL B. HAVLISCH, Executor, is Petitioner.	NEEDS/PROBLEMS/COMMENTS:
Aff.Sub.Wit.		
Verified		
Inventory		
PTC		
Not.Cred.		
Notice of Hrg		
Aff.Mail		
Aff.Pub.		
Sp.Ntc.		
Pers.Serv.		
Conf. Screen		
Letters		
Duties/Supp		
Objections		
Video Receipt		
CI Report		
9202		
Order		
Aff. Posting		
Status Rpt		
UCCJEA		
Citation		
FTB Notice		

Verified Status Report filed 2/18/16 states Notice to the Dept. of Health Care Services was not given at the beginning of estate administration. Notice was given on 12/15/15. The first and final account was then filed on 1/11/16.

On 1/22/16, the attorney received a copy of a creditor's claim in the amount of \$63,885.05 with request for special notice. The office is currently in discussions with DHS to negotiate the amount of the claim. Once completed, an amended first and final account will be filed.

It is respectfully requested that this matter be continued for 45 days to allow negotiations to conclude and time to file an amended account.

1. Need amended petition due to the filing of a Creditor's Claim and Request for Special Notice by California Dept. of Health Care Services on 1/27/16 (after the filing of this petition).

Reviewed by: skc
Reviewed on: 2/18/16
Updates:
Recommendation:
File 1- Muhley

First and Final Account and Report of Administrator and Petition for Its Settlement, for Allowance of Compensation to Administrator and Attorneys for Ordinary and Extraordinary Services, for Reimbursement of Costs Advanced, and for Final Distribution

DOD: 09/05/06		ELIZABETH FELIX , Administrator, is Petitioner.	NEEDS/PROBLEMS/COMMENTS:
		Account period: 09/09/06 – 11/23/15	Note: All issued have now been cured.
Cont. from 012616		Accounting: \$160,000.00	
<input type="checkbox"/>	Aff.Sub.Wit.	Beginning POH: \$160,000.00	
<input checked="" type="checkbox"/>	Verified	Ending POH: \$30,381.82	
<input checked="" type="checkbox"/>	Inventory	Administrator: \$1,452.08 (statutory)	
<input checked="" type="checkbox"/>	PTC	Attorney: \$1,452.08 (statutory)	
<input checked="" type="checkbox"/>	Not.Cred.	Attorney x/o: \$2,170.00 (itemized by date for sale of real property, claiming excess proceeds from Fresno County Tax Collector)	
<input checked="" type="checkbox"/>	Notice of Hrg	Costs: \$1,643.00 (recording fees, appraisal fee, filing fees, certified copies, publication, probate referee)	
<input checked="" type="checkbox"/>	Aff.Mail	Petitioner states that the estate is insolvent. The remaining cash on hand, after payment of expenses of administration will be paid as follows:	
	Aff.Pub.	Dept. of Health Care Services - \$459.78 as payment in full for their claim filed 05/09/07	
	Sp.Ntc.	Dept. Health Care Services - \$23,204.88 as partial payment for their claim filed 05/09/07. Additionally the first \$46,162.67 of any after discovered property to be paid until the claim is paid in full	
	Pers.Serv.		
	Conf. Screen		
	Letters 03/21/07		
	Duties/Supp		
	Objections		
	Video Receipt		
	CI Report		
<input checked="" type="checkbox"/>	9202		
<input checked="" type="checkbox"/>	Order		
	Aff. Posting		
	Status Rpt		
	UCCJEA		
	Citation		
	FTB Notice	n/a	

Reviewed by: JF/skc
Reviewed on: 2/18/16
Updates:
Recommendation:
File 2- Estrada

Petitioner Abdulla, Juanita (pro per – paternal grandmother)

Petition for Appointment of Guardian of the Person

		See petition for details.	NEEDS/PROBLEMS/COMMENTS: This Petition is for Richard only. Petitioner was appointed Guardian of Skilit on 08/13/07. <u>Minute Order 1/19/16:</u> Mirna Aguilera, mother, requests visitation orders, however, the Court makes no orders today after reviewing a text message Ms. Aguilera sent to Petitioner that appears threatening. <u>Note:</u> All notice issues have now been cured.	
Cont. from 011916				
	Aff.Sub.Wit.			
✓	Verified			
	Inventory			
	PTC			
	Not.Cred.			
✓	Notice of Hrg			
✓	Aff.Mail			w/
	Aff.Pub.			
	Sp.Ntc.			
✓	Pers.Serv.			w/
✓	Conf. Screen			
✓	Letters			
✓	Duties/Supp			
	Objections			
	Video Receipt			
✓	CI Report			
	9202			
✓	Order			
	Aff. Posting			
	Status Rpt			
✓	UCCJEA			
	Citation			
	FTB Notice			
			Reviewed by: JF/skc	
			Reviewed on: 2/18/16	
			Updates:	
			Recommendation:	
			File 3- Barajas	

4 Destiana Jaurique, Denicio Jaurique, & Alyssa Jaurique (GUARD/P)
Case No. 13CEPR00814

Petitioner Cynthia Piombino (Pro Per)
Objector George D. Jaurique (Pro Per)

Petition for Removal of Co-Guardian

			<p>CYNTHIA PIOMBINO, paternal grandmother and Co-Guardian, is Petitioner.</p> <p align="center"><i>~Please see Petition for details~</i></p> <p>Declaration filed by Petitioner CYNTHIA PIOMBINO on 11/25/2015.</p> <p>Objection to Petition for Removal of Co-Guardian filed by GEORGE D. (DANNY) JAURIQUE, paternal grandfather and Co-Guardian, on 12/28/2015.</p> <p>Declaration filed by Petitioner CYNTHIA PIOMBINO on 2/8/2016.</p>	<p>NEEDS/PROBLEMS/COMMENTS:</p> <p><u>Continued from 1/12/2016.</u> Minute Order states Mr. Jaurique is admonished that it is not appropriate for his wife to act as a guardian. The Court further admonishes both guardians to act appropriately in their roles and work together, or they could be removed as guardians. The Court further orders the Court Investigator to re-interview both guardians and each minor with regard to whether or not Ms. Piombino and Mr. Jaurique are able to continue to work together as co-guardians.</p>
Cont. from 111015, 011216				
	Aff.Sub.Wit.			
✓	Verified			
	Inventory			
	PTC			
	Not.Cred.			
✓	Notice of Hrg			
✓	Aff.Mail	W/		
	Aff.Pub.			
	Sp.Ntc.			
✓	Pers.Serv.	W/		
	Conf. Screen			
	Letters			
	Duties/Supp			
	Objections			
	Video Receipt			
	CI Report			
	9202			
	Order	X		
	Aff. Posting			
	Status Rpt			
	UCCJEA			
	Citation			
	FTB Notice			
			<p>Reviewed by: LEG</p> <p>Reviewed on: 2/18/16</p> <p>Updates:</p> <p>Recommendation:</p> <p>File 4 - Jaurique</p>	

Attorney Melvin K. Rube (for Petitioner Dennis H. Johns)

**First and Final Account and Report of Executor and Petition for its
Settlement, for Allowance of Statutory Attorney's Fees and Statutory
Executor's Compensation, and for Final Distribution**

DOD: 1/8/2014		DENNIS H. JOHNS , son and Executor, is Petitioner.	NEEDS/PROBLEMS/COMMENTS:
		Account period: 1/8/2014 – 11/30/2015	Note: Court records indicate that Petitioner was self-represented at initiation of the instant probate proceeding. <i>Status Report of Melvin K. Rube</i> filed 10/15/2015 states that Petitioner retained Mr. Rube to prepare and file on Petitioner's behalf a first and final report and accounting and petition for final distribution.
Cont. from		Accounting - \$309,629.12	1. <i>Petition</i> is verified by the attorney on behalf of Petitioner, indicating that Petitioner is absent from the county as he resides in Sterling, Alaska. Probate Code § 1023 provides if a petitioner is absent from the county and unable to verify a petition filed pursuant to this code, the person's attorney may sign or verify the petition, unless the person is a fiduciary appointed in the proceeding. Petitioner as the personal representative of the estate is a fiduciary, thus it appears verification by Petitioner's attorney is not authorized.
<input type="checkbox"/>	Aff.Sub.Wit.	Beginning POH - \$302,376.62	
<input type="checkbox"/>	Verified	Ending POH - \$297,917.95 (\$7,855.71 is cash)	
<input checked="" type="checkbox"/>	Inventory	Executor (statutory) - \$9,192.58	
<input checked="" type="checkbox"/>	PTC	Attorney (statutory) - \$9,192.58	
<input checked="" type="checkbox"/>	Not.Cred.	Executor Costs - \$2,936.34 (paid) (filing fee, probate referee, publication, certified copies, Courtcall, postage, rental car, recording fees, misc. expenses;)	
<input checked="" type="checkbox"/>	Notice of Hrg	Attorney Costs (filing fee) - \$435.00	
<input checked="" type="checkbox"/>	Aff.Mail	Closing - \$1,000.00	
<input type="checkbox"/>	Aff.Pub.		
<input type="checkbox"/>	Sp.Ntc.		
<input type="checkbox"/>	Pers.Serv.		<p align="center">Distribution pursuant to Decedent's Will is to:</p> <ul style="list-style-type: none"> DENNIS H. JOHNS – 25% interest in three parcels of real property and [\$4,524.45 cash]; CHARLOTTE G. JOHNS – 25% interest in three parcels of real property and [\$4,524.45 cash]; SHARON A. RICHARDSON – 25% interest in three parcels of in real property and [\$4,524.45 cash]; GARY W. JOHNS – 25% interest in three parcels of real property and [\$4,524.45 cash].
<input type="checkbox"/>	Conf. Screen		
<input type="checkbox"/>	Letters	062314	
<input type="checkbox"/>	Duties/Supp		
<input type="checkbox"/>	Objections		
<input type="checkbox"/>	Video Receipt		
<input type="checkbox"/>	CI Report		
<input checked="" type="checkbox"/>	9202		
<input checked="" type="checkbox"/>	Order		
<input type="checkbox"/>	Aff. Posting		
<input type="checkbox"/>	Status Rpt		
<input type="checkbox"/>	UCCJEA		
<input type="checkbox"/>	Citation		
<input checked="" type="checkbox"/>	FTB Notice		

~Please see additional page~

Reviewed by: LEG

Reviewed on: 2/19/16

Updates:

Recommendation:

File 6- Johns

NEEDS/PROBLEMS/COMMENTS, continued:

2. *Schedule C, Disbursements* includes the following expenditures, which the Court may require Petitioner to explain and justify as appropriately paid from the estate:
 - Payment on 7/5/2015 of **\$800.00** to Linda Bolton for "appraisal of property," while *Schedule C1, Costs Advanced* includes an entry on 8/28/2014 for Probate Referee Rick Smith's appraisal fee, paid by and reimbursed to Petitioner in the sum of **\$300.00**; no explanation is given for the separate appraisal fee to the non-probate appraiser disbursed from the estate. It is noted that two separate Inventory and Appraisals filed 8/13/2014 have as an attachment a document entitled "Bolton Appraisal," apparently associated with this additional **\$800.00** charge to the estate.
 - Several payments to Greenwood & Assoc. totaling **\$3,159.30** for "property line adjustment" and "property line change" which are unexplained in the Petition.
3. *Petition* states that Petitioner reimbursed himself **\$2,936.34** from the estate for costs he advanced. Reimbursement of funds advanced by the personal representative is authorized by Probate Code § 9252(a) and (b) to be done after Court approval of the reimbursement. Court may require Petitioner as the Executor to pay back to the estate any sums which the Court finds in its discretion should not have been reimbursed to the Executor without prior Court authorization. Further, the following are non-reimbursable costs pursuant to Local Rule 7.17(B):
 - **\$344.00** for CourtCall fees;
 - **\$17.05** for postage fees (*other postage for mailing to 10+ beneficiaries OK*);
 - **\$615.75** for rental car – no explanation for rental is provided.
4. Pursuant to Local Rule 7.12.4, the Court will not order distribution of real property in undivided interests without the written consent of all distributees. Need written consent of:
 - **DENNIS H. JOHNS;**
 - **CHARLOTTE G. JOHNS;**
 - **SHARON A. RICHARDSON;**
 - **GARY W. JOHNS.**
5. Need revised proposed order pursuant to Local Rule 7.6.1, containing a statement as to the balance of the estate on hand, specifically noting the amount of cash included in the balance, and if the Court reduces the amount previously reimbursed to the Petitioner, need revised cash amounts to be distributed.

Probate Status Hearing

RE: Receipt for Blocked Account

		KIMBERLY ANN BRYANT , Maternal Grandmother, was appointed Guardian of the Estate on 11/10/15 without bond, with \$15,000.00 to be held in a blocked account.	NEEDS/PROBLEMS/COMMENTS: <u>Minute Order 12/8/15:</u> Ms. Bryant represents that no funds have been received yet; Mr. Bauer adds that a minor's comp petition must be filed prior to the funds being released. Mr. Bauer represents that said petition should be filed within 14 days from today's date.
Cont. from 120815		At the hearing on 11/10/15, the Court signed an Order to Deposit Money into Blocked Account and set this status hearing for the filing of the receipt for blocked account.	1. Need Receipt and Acknowledgment of Order for the Deposit of Money Into Blocked Account (MC-356).
Aff.Sub.Wit.			
Verified		<p>Status Report filed 1/25/16 states that on 12/17/15, Farmer, Case & Fedor, the attorneys for the insurance carrier involved in the settlement, sent the Petition to Approve Compromise of Disputed Claim of Minor for filing with the Court. It was filed on 12/28/15, and set for hearing on 2/24/16 in Dept. 403. An earlier hearing date could not be obtained.</p> <p>The settlement checks cannot be issued and the funds cannot be deposited until the Court approves the compromise. As such, the Guardian will not be able to file the receipt by the hearing date of 2/23/16.</p>	
Inventory			
PTC			
Not.Cred.			
Notice of Hrg			
Aff.Mail			
Aff.Pub.			
Sp.Ntc.			
Pers.Serv.			
Conf. Screen			
Letters			
Duties/Supp			
Objections			
Video Receipt			
CI Report			
9202			
Order			
Aff. Posting			
Status Rpt			
UCCJEA			
Citation			
FTB Notice			
		Reviewed by: skc	
		Reviewed on: 2/18/16	
		Updates:	
		Recommendation:	
		File 7 – Wilson	

Report on Waiver of Final Account and Petition for Final Distribution on Waiver of Accounting

DOD: 5/8/14		KENNETH HEARST , Spouse and Executor with Full IAEA without bond, is Petitioner. Accounting is waived. I&A: \$535,037.29 POH: \$267,115.06 cash plus real property interests in certain real property in Fresno County and Imperial County Executor (Statutory): Waived Attorney (Statutory): Waived Distribution pursuant to Decedent's will: Kenneth Hearst, as trustee of the Bernadine D. Hearst Testamentary Trust: Entire estate	NEEDS/PROBLEMS/COMMENTS: 1. Need revised order establishing and setting forth the terms of the testamentary trust pursuant to all subsections of Local Rule 7.6.	
Cont. from				
<input type="checkbox"/>	Aff.Sub.Wit.			
<input checked="" type="checkbox"/>	Verified			
<input checked="" type="checkbox"/>	Inventory			
<input checked="" type="checkbox"/>	PTC			
<input checked="" type="checkbox"/>	Not.Cred.			
<input checked="" type="checkbox"/>	Notice of Hrg			
<input checked="" type="checkbox"/>	Aff.Mail			w
<input type="checkbox"/>	Aff.Pub.			
<input type="checkbox"/>	Sp.Ntc.			
<input type="checkbox"/>	Pers.Serv.			
<input type="checkbox"/>	Conf. Screen			
<input checked="" type="checkbox"/>	Letters			
<input type="checkbox"/>	Duties/Supp			
<input type="checkbox"/>	Objections			
<input type="checkbox"/>	Video Receipt			
<input type="checkbox"/>	CI Report			
<input checked="" type="checkbox"/>	9202			
<input checked="" type="checkbox"/>	Order			x
<input type="checkbox"/>	Aff. Posting			
<input type="checkbox"/>	Status Rpt			
<input type="checkbox"/>	UCCJEA			
<input type="checkbox"/>	Citation			
<input checked="" type="checkbox"/>	FTB Notice			
Reviewed by: skc				
Reviewed on: 2/18/16				
Updates:				
Recommendation:				
File 8- Hearst				

Petition to Authorize Guardian to Collect Guardianship Assets and
Establish Blocked Account at Merrill Lynch

See petition for details.			NEEDS/PROBLEMS/COMMENTS:
	Aff.Sub.Wit.		
✓	Verified		
	Inventory		
	PTC		
	Not.Cred.		
✓	Notice of Hrg		
✓	Aff.Mail	W	
	Aff.Pub.		
	Sp.Ntc.		
	Pers.Serv.		
	Conf. Screen		
	Letters		
	Duties/Supp		
	Objections		
	Video Receipt		
	CI Report		
	9202		
	Order	X	
	Aff. Posting		
	Status Rpt		
	UCCJEA		
	Citation		
	FTB Notice		
			1. Petitioner does not state whether the Merrill Lynch account would be federally insured or what type of investments it would contain. The Court may require clarification with reference to Probate Code §§ 2453, 2570(d), 2574, and the FDIC insurance limitation of \$250,000 per account.
			2. The original petition also estimated annual income to the minor of \$19,500 (source not specified). At this time, the Court may require further information regarding the income. Are funds being received on a monthly basis? If so, how are they being held/used?
			3. Need Order. <u>Note</u> : The Judicial Council Form MC-355 Order to Deposit Money Into Blocked Account specifies deposit into a federally insured blocked account. If a different type of account is authorized, a more specific order may be necessary.
			<u>Note</u> : If granted, the Court will set a status hearing for the filing of the receipt for blocked account (MC-356) on Tuesday, April 5, 2016.
			Reviewed by: skc
			Reviewed on: 2/19/16
			Updates:
			Recommendation:
			File 9- In

10 Ryan Kincade, Serenity Olsen (GUARD/P)**Case No. 15CEPR00756**

Petitioner Garza, Christina (Pro Per – Maternal Aunt – Petitioner)
 Petitioner Sandoval, Robert (Pro Per – Maternal Uncle – Petitioner)

Petition for Appointment of Guardian of the Person

		See petition for details.	NEEDS/PROBLEMS/COMMENTS: <u>Minute Order from 12/1/15:</u> Matter continued for service or consent as to Sheri Spicer and Geraldine Olsen, the paternal grandmother of Serenity. <u>Minute Order 1/26/16:</u> Christina Garza represents that she just obtained the needed addresses for service of the paternal grandmothers and has not yet had time to have them served. As of 2/18/16, nothing further has been filed. The following issue remains: 1. Need proof of service by mail at least 15 days before the hearing of <i>Notice of Hearing</i> with a copy of the <i>Petition for Appointment of Guardian of the Person</i> <u>or</u> Consent & Waiver of Notice <u>or</u> Declaration of Due Diligence for: a. Sheri Spicer (Ryan's paternal grandmother) b. Geraldine Olsen (Serenity's paternal grandmother)	
Cont. from 100515, 120115, 012616				
<input type="checkbox"/>	Aff.Sub.Wit.			
<input checked="" type="checkbox"/>	Verified			
<input type="checkbox"/>	Inventory			
<input type="checkbox"/>	PTC			
<input type="checkbox"/>	Not.Cred.			
<input checked="" type="checkbox"/>	Notice of Hrg			
<input type="checkbox"/>	Aff.Mail			x
<input type="checkbox"/>	Aff.Pub.			
<input type="checkbox"/>	Sp.Ntc.			
<input checked="" type="checkbox"/>	Pers.Serv.			
<input checked="" type="checkbox"/>	Conf. Screen			
<input checked="" type="checkbox"/>	Letters			
<input checked="" type="checkbox"/>	Duties/Supp			
<input type="checkbox"/>	Objections			
<input type="checkbox"/>	Video Receipt			
<input checked="" type="checkbox"/>	CI Report			
<input type="checkbox"/>	9202			
<input checked="" type="checkbox"/>	Order			
<input type="checkbox"/>	Aff. Posting			
<input type="checkbox"/>	Status Rpt			
<input checked="" type="checkbox"/>	UCCJEA			
<input type="checkbox"/>	Citation			
<input type="checkbox"/>	FTB Notice			
			Reviewed by: JF/skc	
			Reviewed on: 2/18/16	
			Updates:	
			Recommendation:	
			File 10 – Kincade & Olsen	

Amended Petition to Determine Succession to Real Property (Prob. Code §13150)

DOD: 5/8/14			MARGARET PARSONS , Mother, is Petitioner. 40 days since DOD No other proceedings	NEEDS/PROBLEMS/COMMENTS:
	Aff.Sub.Wit.			
✓	Verified			
✓	Inventory			
	PTC			
	Not.Cred.			
✓	Notice of Hrg		Petitioner requests Court determination that the decedent's real and personal property passes to her pursuant to intestate succession.	
✓	Aff.Mail	w		
	Aff.Pub.			
	Sp.Ntc.			
	Pers.Serv.			
	Conf. Screen			
	Letters			
	Duties/Supp			
	Objections			
	Video Receipt			
	CI Report			
	9202			
✓	Order			
	Aff. Posting			
	Status Rpt			
	UCCJEA			
	Citation			
	FTB Notice			
				Reviewed by: skc
				Reviewed on: 2/18/16
				Updates:
				Recommendation: SUBMITTED
				File 11A – Carter

Petitioner: Herbert Fields (pro per)

Petition for Appointment of Guardian of the Person

		TEMPORARY EXPIRES 2/23/16	NEEDS/PROBLEMS/COMMENTS:
		HERBERT FIELDS , paternal cousin, is petitioner.	Continued form 1/12/16 as of 2/17/16 the following issues remain:
Cont. from 111015, 011216		Court Investigator report filed on 1/6/16.	1. Need Notice of Hearing.
<input type="checkbox"/>	Aff.Sub.Wit.		2. Need proof of personal service of the Notice of Hearing along with a copy of the petition or consent and waiver of notice or declaration of due diligence on: a. L.C. Moore (father) b. Lacey Macu (mother)
<input checked="" type="checkbox"/>	Verified		3. Need proof of service of the Notice of Hearing along with a copy of the petition or consent and waiver of notice or declaration of due diligence on: c. Maternal grandparents.
<input type="checkbox"/>	Inventory		
<input type="checkbox"/>	PTC		
<input type="checkbox"/>	Not.Cred.		
<input type="checkbox"/>	Notice of Hrg	X	
<input type="checkbox"/>	Aff.Mail	X	
<input type="checkbox"/>	Aff.Pub.		
<input type="checkbox"/>	Sp.Ntc.		
<input type="checkbox"/>	Pers.Serv.	X	
<input checked="" type="checkbox"/>	Conf. Screen		
<input checked="" type="checkbox"/>	Letters		
<input checked="" type="checkbox"/>	Duties/Supp		
<input type="checkbox"/>	Objections		
<input type="checkbox"/>	Video Receipt		
<input checked="" type="checkbox"/>	CI Report		
<input type="checkbox"/>	9202		
<input checked="" type="checkbox"/>	Order		
<input type="checkbox"/>	Aff. Posting		Reviewed by: KT
<input type="checkbox"/>	Status Rpt		Reviewed on: 2/17/16
<input checked="" type="checkbox"/>	UCCJEA		Updates:
<input type="checkbox"/>	Citation		Recommendation:
<input type="checkbox"/>	FTB Notice		File 12 – Moore

Petitioner Ricardo Cabrera (Pro Per)

Petitioner Bonni Cabrera (Pro Per)

Petition for Appointment of Guardian of the Person

		TEMPORARY EXPIRES 11/10/2015; extended to 1/12/2016 as to BONNI CABRERA ONLY; extended to 2/23/2016 as to BONNI CABRERA ONLY	NEEDS/PROBLEMS/ COMMENTS:
Cont. from 111015, 011216		BONNI CABRERA, half-sister, and RICARDO CABRERA, spouse of half-sister, are Petitioners.	<u>Continued from</u> <u>1/12/2016</u> . Minute Order states continued for personal service as to Anita Brown, mother. The Court orders that the addresses for the minor siblings, Austin and Alyssa Brown, be redacted from all filed documents that indicate their location and a redacted copy of the petition be provided to Bonni Carera. (Note: All notice defects have been cured.)
	Aff.Sub.Wit.		
✓	Verified	~Please see Petition for details~	
	Inventory		
	PTC	Court Investigator's Report was filed on 11/3/2015.	
	Not.Cred.		
✓	Notice of Hrg		
✓	Aff.Mail		
	Aff.Pub.		
	Sp.Ntc.		
✓	Pers.Serv.		
✓	Conf. Screen		
✓	Letters		
✓	Duties/Supp		
	Objections		
	Video Receipt		
✓	CI Report		
✓	Clearances		
✓	Order		
	Aff. Posting		
	Status Rpt		
✓	UCCJEA		
	Citation		
	FTB Notice		

Reviewed by: LEG

Reviewed on: 2/19/16

Updates:

Recommendation:

File 13 – Martin & Brown

Petition for Appointment of Guardian of the Person

			See petition for details.	NEEDS/PROBLEMS/COMMENTS: Continued from 11/17/15, 1/19/16. All issued have now been cured.
Cont. from 111715, 011916				
	Aff.Sub.Wit.			
✓	Verified			
	Inventory			
	PTC			
	Not.Cred.			
✓	Notice of Hrg			
✓	Aff.Mail			
	Aff.Pub.			
	Sp.Ntc.			
✓	Pers.Serv.	W		
✓	Conf. Screen			
✓	Letters			
✓	Duties/Supp			
	Objections			
	Video Receipt			
✓	CI Report			
✓	Clearances			
✓	Order			
	Aff. Posting			
	Status Rpt			
✓	UCCJEA			
	Citation			
	FTB Notice			
			Reviewed by: skc	
			Reviewed on: 2/18/16	
			Updates:	
			Recommendation:	
			File 14 – Becerra	

Petition for Appointment of Guardian of the Person

		See petition for details.	NEEDS/PROBLEMS/COMMENTS: 1. If diligence is not found, need notice to father and paternal grandparents per Probate Code §1511.	
Cont. from 011216				
	Aff.Sub.Wit.			
✓	Verified			
	Inventory			
	PTC			
	Not.Cred.			
✓	Notice of Hrg			
	Aff.Mail			x
	Aff.Pub.			
	Sp.Ntc.			
✓	Pers.Serv.			W
✓	Conf. Screen			
✓	Letters			
✓	Duties/Supp			
	Objections			
	Video Receipt			
✓	CI Report			
	9202			
✓	Order			
	Aff. Posting			
	Status Rpt			
✓	UCCJEA			
	Citation			
	FTB Notice			
		Reviewed by: JF/skc Reviewed on: 2/18/16 Updates: Recommendation: File 16- Perez		

Petitioner DeCorona, Rosaura Torres (pro per – maternal grandmother)

Petition for Appointment of Guardian of the Person

		See petition for details.	NEEDS/PROBLEMS/COMMENTS: 1. If diligence is not found, need notice to paternal grandfather pursuant to Probate Code §1511.	
Cont. from 011216				
	Aff.Sub.Wit.			
✓	Verified			
	Inventory			
	PTC			
	Not.Cred.			
✓	Notice of Hrg			
✓	Aff.Mail			w/
	Aff.Pub.			
	Sp.Ntc.			
	Pers.Serv.			
✓	Conf. Screen			
✓	Letters			
✓	Duties/Supp			
	Objections			
	Video Receipt			
✓	CI Report			
	9202			
✓	Order			
	Aff. Posting			
	Status Rpt			
✓	UCCJEA			
	Citation			
	FTB Notice			
Reviewed by: JF/skc Reviewed on: 2/18/16 Updates: Recommendation: File 17- Corona				

18 Romaine Bautista (GUARD/P) Case No. 15CEPR01108

Petitioner Vega, Alma Balase (Pro Per – Non-Relative)

Petitioner Vega, Ariel Rosal (Pro Per – Non-Relative)

Petition for Appointment of Guardian of the Person

Age: 11	TEMPORARY NOT REQUESTED ALMA BALASE VEGA, and ARIEL ROSAL VEGA, non-relatives, are petitioners. <u>Please see petition for details</u>	NEEDS/PROBLEMS/COMMENTS: Minute Order of 01/19/2016: Examiner notes and workshop information provided in open court.
Cont. from 011916		
<input type="checkbox"/> Aff.Sub.Wit.		
<input checked="" type="checkbox"/> Verified		
<input type="checkbox"/> Inventory		
<input type="checkbox"/> PTC		
<input type="checkbox"/> Not.Cred.		
<input checked="" type="checkbox"/> Notice of Hrg		
<input checked="" type="checkbox"/> Aff.Mail w/o		
<input type="checkbox"/> Aff.Pub.		
<input type="checkbox"/> Sp.Ntc.		
<input type="checkbox"/> Pers.Serv. n/a		
<input checked="" type="checkbox"/> Conf. Screen		
<input checked="" type="checkbox"/> Letters		
<input checked="" type="checkbox"/> Duties/Supp		
<input type="checkbox"/> Objections		
<input type="checkbox"/> Video Receipt		
<input checked="" type="checkbox"/> CI Report		
<input checked="" type="checkbox"/> Clearances		
<input checked="" type="checkbox"/> Order		
<input type="checkbox"/> Aff. Posting		
<input type="checkbox"/> Status Rpt		
<input checked="" type="checkbox"/> UCCJEA		
<input type="checkbox"/> Citation		
<input type="checkbox"/> FTB Notice		
Reviewed by: LV		
Reviewed on: 02/19/2016		
Updates:		
Recommendation:		
File 18- Bautista		

Petitioner Soto, Jasmine (pro per – maternal aunt)

Petition for Appointment of Guardian of the Person

		See petition for details.	NEEDS/PROBLEMS/COMMENTS: <u>Continued from 1/26/16</u> All notice issues have now been cured.	
Cont. from 012616				
	Aff.Sub.Wit.			
✓	Verified			
	Inventory			
	PTC			
	Not.Cred.			
✓	Notice of Hrg			
✓	Aff.Mail			W
	Aff.Pub.			
	Sp.Ntc.			
✓	Pers.Serv.			W/
✓	Conf. Screen			
✓	Letters			
✓	Duties/Supp			
	Objections			
	Video Receipt			
✓	CI Report			
	9202			
✓	Order			
	Aff. Posting			
	Status Rpt			
✓	UCCJEA			
	Citation			
	FTB Notice			
Reviewed by: JF/skc Reviewed on: 2/18/16 Updates: Recommendation: File 19- Solorzano, Stiles, & Aguilar				

20 Nellie Lopez aka Nellie Bermudez Lopez (Estate) Case No. 15CEPR01217
Attorney Ramirez, Edward R. (for Petitioner Jesus Lopez)

Petition for Letters of Administration; Authorization to Administer Under IAEA

DOD: 3/20/08		JESUS LOPEZ , Former Spouse, is Petitioner and requests appointment as Administrator with Full IAEA without bond. Full IAEA – ok Decedent died intestate Residence: Clovis Publication: Business Journal Estimated value of estate: Real property: \$61,000.00 (Decedent's one-half interest, valued at \$100,000.00, less encumbrance of \$39,000.00) Probate Referee: Rick Smith	NEEDS/PROBLEMS/COMMENTS: 1. This estate was opened with a fee waiver. Upon appointment and/or prior to any distribution, all court fees may be due pursuant to Cal. Rule of Court 7.5(d). 2. Need declinations to serve from the decedent's four children: - Ricardo Lopez - Cristina Silvestri - Jesus Lopez, Jr. - Robert Lopez 3. Need waivers of bond from the decedent's children listed above or bond in the amount of \$39,000.00. 4. Need Confidential Supplement to Duties and Liabilities of Personal Representative DE-147S. <u>Note:</u> If granted, the Court will set status hearings: <ul style="list-style-type: none"> Tuesday, April 5, 2016 for filing of bond, if required Tuesday, July 19, 2016 for filing the Inventory and Appraisal Tuesday, April 25, 2017 for filing the first account or petition for final distribution.
Cont. from 012616			
<input type="checkbox"/>	Aff.Sub.Wit.		
<input checked="" type="checkbox"/>	Verified		
<input type="checkbox"/>	Inventory		
<input type="checkbox"/>	PTC		
<input type="checkbox"/>	Not.Cred.		
<input checked="" type="checkbox"/>	Notice of Hrg		
<input checked="" type="checkbox"/>	Aff.Mail w/o		
<input type="checkbox"/>	Aff.Pub.		
<input type="checkbox"/>	Sp.Ntc.	Petitioner states at the time of the decedent's death, they were already divorced, but were co-owners of certain real property located at 3518 Cleveland Street, Selma, CA 93662. The estate owns a one-half interest in said real property. As far as Petitioner is aware, the real property is the only asset of the estate. Before the decedent passed, Petitioner, the decedent, and some of their children were living at the Selma property. When Petitioner left for Mexico a few months before her passing, their children agreed to make the monthly house payment while they all lived there. In 2008 after Petitioner returned from Mexico, he discovered that the payment was not made and the house was being processed for foreclosure. Petitioner borrowed money to get the loan current. His adult children continued to physically live in the home and trashed the place and did not make payments. In 2009, he finally got possession back of the home and had to spend a substantial amount of time and money to get the property back to a habitable state. His children did not care about the property and do not talk to him. He does not have priority above his children, but they have no intention of helping him with the property. Petitioner's goal is to get appointed and sell the property so that he can get his share of the proceeds and give the children their shares.	
<input type="checkbox"/>	Pers.Serv.		
<input type="checkbox"/>	Conf. Screen		
<input checked="" type="checkbox"/>	Letters		
<input checked="" type="checkbox"/>	Duties/Supp X		
<input type="checkbox"/>	Objections		
<input type="checkbox"/>	Video Receipt		
<input type="checkbox"/>	CI Report		
<input type="checkbox"/>	9202		
<input checked="" type="checkbox"/>	Order		
<input type="checkbox"/>	Aff. Posting		Reviewed by: skc Reviewed on: 2/18/16 Updates: Recommendation: File 20- Lopez
<input type="checkbox"/>	Status Rpt		
<input type="checkbox"/>	UCCJEA		
<input type="checkbox"/>	Citation		
<input type="checkbox"/>	FTB Notice		

**23 Jack Richard Papazian and Gloria Jane Papazian Case No. 16CEPR00032
Family Trust created on September 23, 1991**

Attorney Poochigian, Mark S. (for Petitioner Gloria Jane Papazian)

Petition to Sever and Divide Trust into Separate Trusts

Jack Papazian DOD: 10/15/14		See petition for details.	NEEDS/PROBLEMS/COMMENTS: 1. Need order.
Cont. from			
	Aff.Sub.Wit.		
✓	Verified		
	Inventory		
	PTC		
	Not.Cred.		
✓	Notice of Hrg		
✓	Aff.Mail W		
	Aff.Pub.		
	Sp.Ntc.		
	Pers.Serv.		
	Conf. Screen		
	Letters		
	Duties/Supp		
	Objections		
	Video Receipt		
	CI Report		
	9202		
	Order X		
	Aff. Posting		
	Status Rpt		
	UCCJEA		
	Citation		
	FTB Notice		
Reviewed by: skc			
Reviewed on: 2/19/16			
Updates:			
Recommendation:			
File 23- Papazian			

Petitioner Staton, Shirley (Pro Per – Sister)

Petition for Letters of Administration

DOD: 09/09/2015	SHIRLEY STATON , sister is petitioner and requests appointment as Executor.	NEEDS/PROBLEMS/COMMENTS: The petition is vastly incomplete, the deficiencies with the pleadings include, but are not limited to, the following: 1. The caption on the petition requests <i>Letters of Administration</i> however the petitioner is requesting to be appointed Executor. If the decedent died with a will the petitioner should request Probate of Will and for Letters Testamentary. 2. Need Affidavit of Publication. 3. Need Notice of Petition to Administer Estate. 4. Need proof of service of the Notice of Petition to Administer Estate on all interested parties pursuant to Probate Code §8110. 5. #2d(1), #2d(2) or #2d(3) of the petition regarding bond is incomplete. 6. #5a(3) or #5a(4) was not answered regarding a registered domestic partner. 7. #5a(5) or #5a(6) was not answered regarding children. <u>Please see additional page</u>
	Full IAEA - ?	
	Will - ?	
Cont. from		
<input type="checkbox"/> Aff.Sub.Wit.		
<input checked="" type="checkbox"/> Verified		
<input type="checkbox"/> Inventory	Residence: Fresno Publication: Need	
<input type="checkbox"/> PTC		
<input type="checkbox"/> Not.Cred.	Estimated Value of the Estate: Personal property - \$133,000.00	
<input type="checkbox"/> Notice of Hrg	x Probate Referee: Steven Diebert	
<input type="checkbox"/> Aff.Mail	x	
<input type="checkbox"/> Aff.Pub.		
<input type="checkbox"/> Sp.Ntc.		
<input type="checkbox"/> Pers.Serv.		
<input type="checkbox"/> Conf. Screen		
<input checked="" type="checkbox"/> Letters		
<input checked="" type="checkbox"/> Duties/Supp		
<input type="checkbox"/> Objections		
<input type="checkbox"/> Video Receipt		
<input type="checkbox"/> CI Report		
<input type="checkbox"/> 9202		
<input checked="" type="checkbox"/> Order		
<input type="checkbox"/> Aff. Posting		
<input type="checkbox"/> Status Rpt		
<input type="checkbox"/> UCCJEA		
<input type="checkbox"/> Citation		
<input type="checkbox"/> FTB Notice		

Reviewed by: LV
Reviewed on: 02/19/2016
Updates:
Recommendation:
File – 24 Winston

8. #5a(7) or #5a(8) was not answered regarding issue of predeceased child.
9. Item #5b of the petition is incomplete regarding stepchild or foster child.
10. Order is incomplete. Need New Order.
11. Letters are incomplete. Need new Letters.

Spousal or Domestic Partner Property Petition

DOD: 12/22/14		ELKA POPJORDANOVA PROFIROVA DE HERRERA , Surviving Spouse, is Petitioner.	NEEDS/PROBLEMS/COMMENTS:
		No other proceedings	
		Decedent died intestate	
<input type="checkbox"/>	Aff.Sub.Wit.	<p>Petitioner states she and the decedent were married 3/22/84, prior to the acquisition of real property on or about 2/12/10, which was acquired during the marriage. Petitioner and the decedent took title as husband and wife in undivided one-half interests without mention of any designation of the property as community property.</p> <p>The property was purchased with community funds and contributions and payments to the property since its acquisition were made with community funds.</p> <p>No administration of the estate has commenced or was needed, and the estate was not of sufficient value to have due against it any federal estate or state inheritance taxes. There has not been or will there be an election filed pursuant to Probate Code §§ 13502 or 13503 in any probate proceedings in any court.</p> <p>Petitioner requests the Court confirm that the decedent's one-half interest in certain real property in Fresno passes to her pursuant to intestate succession.</p>	
<input checked="" type="checkbox"/>	Verified		
<input type="checkbox"/>	Inventory		
<input type="checkbox"/>	PTC		
<input type="checkbox"/>	Not.Cred.		
<input checked="" type="checkbox"/>	Notice of Hrg		
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<input type="checkbox"/>	Aff.Pub.		
<input type="checkbox"/>	Sp.Ntc.		
<input type="checkbox"/>	Pers.Serv.		
<input type="checkbox"/>	Conf. Screen		
<input type="checkbox"/>	Letters		
<input type="checkbox"/>	Duties/Supp		
<input type="checkbox"/>	Objections		
<input type="checkbox"/>	Video Receipt		
<input type="checkbox"/>	CI Report		
<input type="checkbox"/>	9202		
<input checked="" type="checkbox"/>	Order		
<input type="checkbox"/>	Aff. Posting		
<input type="checkbox"/>	Status Rpt		
<input type="checkbox"/>	UCCJEA		
<input type="checkbox"/>	Citation		
<input type="checkbox"/>	FTB Notice		
			Reviewed by: skc
			Reviewed on: 2/19/16
			Updates:
			Recommendation: SUBMITTED
			File 25- Caceres

26A

Wilma Dell Tashjian (CONS/PE)

Case No. 16CEPR00056

Attorney

Burnside, Leigh W. (for Petitioners Patti D. Houston and Janice M. Rush)

Attorney

Petty-Jones, Teresa (for Proposed Conservatee Wilma Dell Tashjian)

Attorney

Istanboulian, Flora (Court appointed for Proposed Conservatee Wilma Dell Tashjian)

Petition for Appointment of Probate Conservator of the Person and Estate

		See petition for details.	NEEDS/PROBLEMS/COMMENTS: Court Investigator advised rights on 1/19/16 Minute Order 1/27/16 (Temp): The Court finds conflicting information from both sides that seems irreconcilable, finds things are being done that should not be done, and that a neutral person should be appointed. Therefore, the Court appoints the Public Guardian as Temporary Conservator of the Person and Estate; Letters are to issue from the minute order forthwith. The Court orders Flora Istanboulian appointed as independent counsel for Wilma Tashjian, ordering that Ms. Istanboulian interview Ms. Tashjian with no other party present. Furthermore, any and all estate planning documents are rendered null and void by the Court until the Court can ascertain what is going on. All parties are ordered to turn over any and all written or oral information to the Public Guardian within one week. The Court orders that there shall be no communication with Ms. Tashjian unless it is with the permission of the Public Guardian, and that there shall be no discussion of these court proceedings with Ms. Tashjian. Note: On 1/29/16, Petitioners filed an Ex Parte Application for Order Authorizing Completion of Capacity Declaration – HIPAA. The Court set the matter for hearing. See Page B. Note: Various protective orders remain in place. <u>SEE ADDITIONAL PAGES</u>	
	Aff.Sub.Wit.			
✓	Verified			
	Inventory			
	PTC			
	Not.Cred.			
✓	Notice of Hrg			
✓	Aff.Mail			W
	Aff.Pub.			
	Sp.Ntc.			
✓	Pers.Serv.			W
✓	Conf. Screen			
✓	Letters			
✓	Duties/Supp			
✓	Objections			
	Video Receipt	X		
✓	CI Report			
	9202			
✓	Order			
	Aff. Posting			
	Status Rpt			
	UCCJEA			
✓	Citation			
	FTB Notice			
			Reviewed by: skc	
			Reviewed on: 2/18/16	
			Updates:	
			Recommendation:	
			File 26A- Tashjian	

Page 2

NEEDS/PROBLEMS/COMMENTS:

- 1. Need proof of service of Notice of Hearing with a copy of the petition at least 15 days prior to the hearing on the Office of the Veterans Administration pursuant to Probate Code §§ 1822(d), 1461.5.**
- 2. Capacity Declaration does not support medical consent or dementia powers.**
- 3. If Petitioners are appointed, need video receipt pursuant to Local Rule 7.15.8.A.**
- 4. If Petitioners are appointed, need bond.**
- 5. If Public Guardian is appointed, need new order.**

26B Wilma Dell Tashjian (CONS/PE) Case No. 16CEPR00056

Attorney Burnside, Leigh W. (for Petitioners Patti D. Houston and Janice M. Rush)

Attorney Petty-Jones, Teresa (for Proposed Conservatee Wilma Dell Tashjian)

Attorney Istamboulian, Flora (Court appointed for Proposed Conservatee Wilma Dell Tashjian)

Ex Parte Application for Order Authorizing Completion of Capacity Declaration - HIPAA

See petition for details.			NEEDS/PROBLEMS/COMMENTS: <u>Note:</u> This application was filed ex parte on 1/29/16. The Court's order of 1/29/16 set the matter for hearing with 15 days' notice. Notice of hearing was subsequently served on all interested parties on 1/29/16.
	Aff.Sub.Wit.		Reviewed by: skc Reviewed on: 2/18/16 Updates: Recommendation: File 26B- Tashjian
✓	Verified		
	Inventory		
	PTC		
	Not.Cred.		
✓	Notice of Hrg		
✓	Aff.Mail	W	
	Aff.Pub.		
	Sp.Ntc.		
	Pers.Serv.		
	Conf. Screen		
	Letters		
	Duties/Supp		
	Objections		
	Video Receipt		
	CI Report		
	9202		
✓	Order		
	Aff. Posting		
	Status Rpt		
	UCCJEA		
	Citation		
	FTB Notice		

26B

Petition for Appointment of Probate Conservator of the Person

		See petition for details.	NEEDS/PROBLEMS/COMMENTS: Court Investigator advised rights on 2/8/16 Voting rights affected – need minute order. 1. Need proof of service of Notice of Hearing with a copy of the petition at least 30 days prior to the hearing on CVRC pursuant to Probate Code §1822(e). 2. Need video receipt per Local Rule 7.15.8.A.	
<input type="checkbox"/>	Aff.Sub.Wit.			
<input checked="" type="checkbox"/>	Verified			
<input type="checkbox"/>	Inventory			
<input type="checkbox"/>	PTC			
<input type="checkbox"/>	Not.Cred.			
<input checked="" type="checkbox"/>	Notice of Hrg			
<input checked="" type="checkbox"/>	Aff.Mail			W
<input type="checkbox"/>	Aff.Pub.			
<input type="checkbox"/>	Sp.Ntc.			
<input checked="" type="checkbox"/>	Pers.Serv.			W
<input checked="" type="checkbox"/>	Conf. Screen			
<input checked="" type="checkbox"/>	Letters			
<input checked="" type="checkbox"/>	Duties/Supp			
<input type="checkbox"/>	Objections			
<input type="checkbox"/>	Video Receipt			X
<input checked="" type="checkbox"/>	CI Report			
<input type="checkbox"/>	9202			
<input type="checkbox"/>	Order			
<input type="checkbox"/>	Aff. Posting			
<input type="checkbox"/>	Status Rpt			
<input type="checkbox"/>	UCCJEA			
<input checked="" type="checkbox"/>	Citation			
<input type="checkbox"/>	FTB Notice			
			Reviewed by: skc	
			Reviewed on: 2/19/16	
			Updates:	
			Recommendation:	
			File 27- Borja	

Petition for Appointment of Temporary Guardian of the Person

			See petition for details.	NEEDS/PROBLEMS/COMMENTS: 1. Need Notice of Hearing. 2. Need proof of personal service of Notice of Hearing with a copy of the temp petition at least five court days prior to the hearing per Probate Code §2250(e) on both parents: - Jacob Gray (Father) - Anelise Gray (Mother) 3. Petitioner's Confidential Guardian Screening Form is missing attachments 6 and 14.
	Aff.Sub.Wit.			
✓	Verified			
	Inventory			
	PTC			
	Not.Cred.			
	Notice of Hrg	X		
	Aff.Mail			
	Aff.Pub.			
	Sp.Ntc.			
	Pers.Serv.	X		
✓	Conf. Screen			
✓	Letters			
✓	Duties/Supp			
	Objections			
	Video Receipt			
	CI Report			
	9202			
✓	Order			
	Aff. Posting			
	Status Rpt			
✓	UCCJEA			
	Citation			
	FTB Notice			
			Reviewed by: skc	
			Reviewed on: 2/19/16	
			Updates:	
			Recommendation:	
			File 28- Gray	

Petitioner Cervantes-Avalos, Sylvia Susan (Pro Per – Maternal Grandmother)
Petition for Appointment of Temporary Guardian of the Person

29